

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Holdings Inc., et al.,

Debtors.

)
) Chapter 11
)
) Case No. 08-13555 (JMP)
)
) (Jointly Administered)
)

NOTICE OF WITHDRAWAL OF TRANSFER OF CLAIMS

PLEASE TAKE NOTICE that Solus Recovery Fund Offshore Master LP hereby withdraws its Evidence of Transfer of Claim (Claim # 20137) filed on November 27, 2012 (ECF Docket No. 32355) from Bank of America, N.A., to Solus Recovery Fund Offshore Master LP in the amount of USD 1,157,757.14.

Respectfully submitted this 12th day of April, 2013

WILLKIE FARR & GALLAGHER LLP

/s/ Joseph G. Minias

Joseph G. Minias
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

Counsel to Solus Recovery Fund Offshore Master LP